

Golden Charter Funeral Plans - Will option is available with the plan

Application Form APP117-0416

Prices applicable from 1 April 2016

Golden Charter
Funeral Plans 

The Independent Simple Way From £2,999.00

The Independent Traditional Way From £3,479.00

The Independent Exclusive Way From £3,919.00

Presented by

Ash Brook Funeral Directors
28 Mulfords Hill
TADLEY
Hampshire
RG26 3JE
0118 9821111

PLEASE COMPLETE THIS FORM CLEARLY IN BLOCK CAPITALS AND ENSURE ALL SECTIONS ARE COMPLETED

A Plan Holder (The Member)

Date of Birth:	<input type="text"/>	First Name(s):	<input type="text"/>
Mr/Mrs/Ms/Other:	<input type="text"/>	Surname:	<input type="text"/>
Address:	<input type="text"/>		
	<input type="text"/>		
Postcode:	<input type="text"/>	Telephone No(s):	<input type="text"/>
Religion:	<input type="text"/>	Email:	<input type="text"/>

B Plan Holder's Next of Kin / Executor (please specify one person only)

Mr/Mrs/Ms/Other:	<input type="text"/>	First Name(s):	<input type="text"/>
Relationship:	<input type="text"/>	Surname:	<input type="text"/>
Address:	<input type="text"/>		
	<input type="text"/>		
Postcode:	<input type="text"/>	Telephone No(s):	<input type="text"/>
Date of Birth:	<input type="text"/>	Email:	<input type="text"/>

C Plan Holder's Representative

ONLY TO BE COMPLETED IF DIFFERENT TO SECTION A - PLAN HOLDER e.g. if you are purchasing the plan for someone else and do not wish us to write to them, please enter your details and address below, to which all future correspondence will be sent. Please note where the Fixed Monthly Payment option is selected, AXA Wealth Ltd will contact the plan holder to confirm Direct Debit details only.

The funeral director should not be the representative unless specifically requested by the plan holder.

Mr/Mrs/Ms/Other:	<input type="text"/>	First Name(s):	<input type="text"/>
Relationship:	<input type="text"/>	Surname:	<input type="text"/>
Address:	<input type="text"/>		
	<input type="text"/>		
Postcode:	<input type="text"/>	Telephone No(s):	<input type="text"/>
Date of Birth:	<input type="text"/>	Email:	<input type="text"/>

FOR OFFICE USE ONLY

GCBSPW SP-GC IN-GC FP-AX

Enquiry Number:

App. Date: Start Date:

Plan Number:

FD ID: **309125** Seller ID:

D Plan Prices

(please tick box)

The Independent Simple Way From £2,999.00

☐

The Independent Traditional Way From £3,479.00

☐

The Independent Exclusive Way From £3,919.00

☐

E Personalisation Option (Additional services and prices, if applicable)

Funeral Director's Services For example: additional costs for differences in local or regional funeral director's fees, limousines, viewing arrangements, casket/coffin prices.

£

£

£

£

£

£

Additional Third Party Costs For example: costs of religious service, interment of ashes, local or regional differences in cemetery or crematorium fees.

£

£

£

£

£

£

£

£

I Your Will Option

As an added benefit, a Will for you, a family member or a friend is available in your funeral plan. Golden Charter will contact you regarding the Will within six weeks if paid in full or by instalments, or within 10 weeks if you have paid by Fixed Monthly Payments.

☐

Will £99.00

☐

Will with 10 years of storage and annual updates £299.00



If you have any questions in the meantime, please call us on **0118 9821111**.

F Plan Prices

Each plan price in Section D includes an allowance of £1,080 towards third party costs. See Terms & Conditions.

Price of Plan selected in Section D:

£

Total Price of Personalisation Option Items:

£

Will Option

£

Funeral Director Arrangement Fee:

£

Total Amount Payable for Single Payment:
(Box A + Box B + Box C + Box D)

£

BOX A BOX B BOX C BOX D BOX E

G Funeral Details

Funeral Type
(please tick box):

☐

Burial

☐

Cremation (see burial/cremation information in brochure)

☐

Service at Crematorium or Cemetery Chapel

☐

Service or Ceremony before Crematorium/Cemetery

Place of Worship:

Crematorium:

Selected Funeral Director:

Ash Brook Funeral Directors

28 Mulfords Hill, TADLEY, Hampshire RG26 3JE

H Grave Details

The purchase of the plot is not included within this plan. If you wish to purchase a plot then this will be done separately.

Name of Cemetery:

Certificate No:

Class:

Grave/Lair No:

Section:

Memorial on Grave?:

☐ Yes☐ No

If Yes - What Type Of Memorial?

I Additional Information

Please provide any additional information, e.g. choice of music, readings, special instructions, etc.

You can add more information at any time

Please continue on a separate sheet if necessary.

J Client Declaration

I accept the current Independent Way Plus Funeral Plan Terms and Conditions.

Signature of Plan Holder
or their Representative:

Date:

K Funeral Director Declaration

I, the selected funeral director, confirm that I accept the Independent Way Plus Funeral Plan Terms & Conditions and have checked and agreed the arrangements and costs detailed herein.

Funeral Director's
Signature:

Print
Name:

Date:

Arranged by:
(If different
from above)

Print
Name:

ID:

L Data Protection

Use of your data: Both Golden Charter and your funeral director may contact you by post, phone or email with information about other products and services which may be of interest to you. If you would prefer not to receive this information, please tick here: ☐

Golden Charter and your funeral director respect your privacy and will not share your personal data with any third parties for marketing purposes.

Methods of Payment

Please call us on **0118 9821111** if you require assistance to complete this section.

Please make all cheques payable to 'Golden Charter Trust'

Golden Charter will receive funds for the provision of Will services from the Trust. Please refer to terms and conditions for further information.

M Payment in Full

I enclose a cheque for the **full amount** to the value of

£

OR I wish to pay by debit/credit card and have completed Section P for the **full amount** to the value of

£

N Payment by Instalments

We offer two options for paying by instalments: spreading the cost of your plan over 12 months at no additional cost, or paying for your plan over any period between two and 30 years, depending on your age when we accept your plan, with our Low Cost Instalment Payment option.

Please refer to the separate 'Payment Information Sheet' for details of payments when choosing to pay by 12 monthly payments. For more information on our Low Cost Instalment Payment option, please contact your local funeral director or call **0800 833 800**.

If you are paying by 12 monthly instalments the minimum deposit is £49 + Funeral Director Arrangement Fee (if applicable), unless a Will option from Section I has been selected in which case the minimum deposit will be £299 + the Funeral Director Arrangement fee (if applicable). If you choose to pay by the Low Cost Instalment Payment option you can either have a zero deposit or pay a minimum deposit of £49. Please refer to the terms and conditions for further information.

Deposit: Please complete your chosen deposit:

Zero

£49

Other

£

Please select payment method for your deposit:

Debit/credit card

OR cheque

If paying your deposit by debit/credit card, complete **section P** below. If paying by cheque, please make cheques payable to 'Golden Charter Trust'. Please speak to your local funeral director or call 0800 833 800 for details of your monthly payment amount when paying by the Low Cost Instalment Payment option.

Number of years over which you wish to pay for your plan (1-30):

Monthly instalments of

£

Please complete enclosed 'Payment by Instalments Direct Debit Mandate'. Direct Debit payments will be collected on or immediately after the 28th of each month.

O Payment by Fixed Monthly Payments

Please complete enclosed 'Payment by Fixed Monthly Payments Direct Debit Mandate' for the Fixed Monthly Payment amount of

£

(Please refer to separate 'Payment Information Sheet' for full information and Fixed Monthly Payment amounts)

You will receive notification of the date your monthly payment will be taken once your plan has been processed. Payments are made to AXA Wealth Ltd.

P Payment by Debit / Credit Card

Payment in full ☐ or Pay deposit for instalments ☐

Pay by debit card:



Maestro



DEBIT Visa Debit



Visa Electron

Please insert the amount you are paying by debit or credit card here:

£

Pay by credit card:



Visa



Mastercard

Name on card:

Card number:

Valid from:

Expires:

1 or 2 digit issue number (if applicable):

3 digit security code (on reverse of card):

Signature:

Date:



Golden Charter Limited is a Registered Provider of Funeral Plans and complies with the Rules and Code of Practice of the Funeral Planning Authority (www.funeralplanningauthority.com). AXA Wealth Ltd is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.